

Giving Through a Bequest

A bequest to Jewish Senior *Life* Foundation can take one of several forms.

□ Specific bequest: You can determine the exact amount or percentage of your estate that you would like transferred to the Jewish Senior *Life* Foundation.

I bequeath to Jewish Senior Life Foundation, a charitable corporation established by law in the State of New York, the sum of _____ dollars (or percentage of estate), to be placed in its Endowment Fund.

□ Residuary bequest: You can stipulate the portion of your estate that will pass to the Jewish Senior *Life* Foundation after other designated beneficiaries receive their specified gifts and expenses are paid.

I devise and bequeath to the Jewish Senior Life Foundation, a charitable corporation established in the State of New York, all (or specify a portion) of the rest, residue, and remainder of my estate, whether real, personal, or mixed, however and whenever acquired and wherever located to be placed in its Endowment Fund.

□ Contingent bequest: You can designate that all or a portion of your estate will pass to the Jewish Senior *Life* Foundation only if the other beneficiaries you have identified do not survive you.

If any of the above named beneficiaries should predecease me, I then devise and bequeath to the Jewish Senior Life Foundation, a charitable corporation established by law in the State of New York, all the property, real or personal, which said beneficiary or beneficiaries would have received had they survived me.

If you would like to name your endowment fund, please remember these guidelines.

For gifts of \$10,000 and above, please include specific language, e.g., “This sum should be used to establish the Jane and Joseph Katz Fund.”

For gifts of \$50,000 or more, you may choose to include a designation for your contribution, e.g., “This sum should be used to establish the Robert and Renee Goldberg Fund for the Support of Jewish Traditions or the John and Sylvia Katz Fund for Employee Continued Education.” In order to ensure that the intent of your gift remains pertinent to the mission of Jewish Senior *Life* now and in the future, we suggest that you keep your restriction very general.

If we can help in any way, please do not hesitate to contact us at our office, 585-784-6384, 2021 Winton Road South, Rochester, NY 14618, or by email at foundation@jslffoundation.org.